

5631X-86

## ROUTING AND TRANSMITTAL SLIP

12/15

DDA SUBJECT FILE COPY

TO: (Name, office symbol, room number, building, Agency/Post)		Initials	Date
1. D/PERSONNEL			
2.			
3.			
4.			
5.			
Action	File	Note and Return	
Approval	For Clearance	Per Conversation	
As Requested	For Correction	Prepare Reply	
Circulate	For Your Information	See Me	
Comment	Investigate	Signature	
Coordination	Justify		

## REMARKS

\*1 - For Action If Appropriate.

An unsolicited advertisement. Something similar in concept might be appropriate as an Agency benefit under the future compensation system.

DO NOT use this form as a RECORD of approvals, concurrences, disposals, clearances, and similar actions

FROM: (Name, org. symbol, Agency/Post)

Room No.—Bldg.

7 DIF HQ

Phone No.

STAT

STAT

5041-102

\* U.S.G.P.O. 1983 - 421-329/320

Prescribed by GSA  
FPMR (41 CFR) 101-11.206

DD/A REGISTRY

FILE: 45-1

TRANSMITTAL SLIP		DATE	12/12/86	STAT
TO: EO/DDA				
ROOM NO.	BUILDING	STAT		
7024	HQS			
REMARKS:				
<p>Jim - I am forwarding the attached to you for whatever action you deem appropriate. I don't plan to respond Thanks</p>				
STAT				
FROM: DCI/PAO				
ROOM NO.	BUILDING	EXTENSION	STAT	
1016	Ames			
FORM NO. 1 FEB 56 241		REPLACES FORM 36-8 WHICH MAY BE USED.		

**EXECUTIVE SECRETARIAT****ROUTING SLIP**

TO:

		ACTION	INFO	DATE	INITIAL
1	DCI				
2	DDCI				
3	EXDIR		X		
4	D/ICS				
5	DDI				
6	DDA	(X)			
7	DDO				
8	DDS&T				
9	Chm/NIC				
10	GC		X		STAT
11	IG				
12	Compt				
13	D/OLL				
14	D/PAO	X	7	9 DEC 1986 12/12 ac	
15	VC/NIC				
16	AO/DCI		X		
17					
18					
19					
20					
21					
22					
SUSPENSE		Date			

Remarks

STAT

Executive Secretary

8 Dec 86

Date

3637 (10-81)

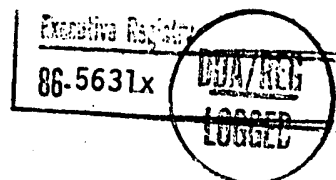


# Main Hurdman

Certified Public Accountants

1050 Seventeenth Street, NW  
Washington, DC 20036

Telephone: (202) 466-3010  
Telex: 4970650 main dc



November 21, 1986

The Honorable John N. McMahon  
Deputy Director  
Central Intelligence Agency  
Washington, D.C. 20505

Dear Mr. McMahon:

During my four years as a White House Presidential appointee, I found the filing of financial disclosure reports to be both an intimidating and time-consuming task. As you know, several appointees have experienced difficulties resulting from these reports. It is not always easy to make sure that these reports are complete and consistent with other reports that are filed, such as tax returns. The hectic demands on my time also made it difficult to stay on top of my financial affairs. It's ironic that the same people entrusted with the development and implementation of policies for the security of our country have so little time to plan for their own financial security.

I took these concerns to the specialists at the firm I joined after leaving the Administration - KMG Main Hurdman - and they have designed two programs for appointees. We have developed a personal financial planning program and an automated executive personnel financial disclosure program. In our approach, we work with your present advisors (attorney, banker, etc.) to form an effective team of professionals to help you identify and meet your current and long-term financial goals. This will include taking a comprehensive inventory of your assets, liabilities, income and expenses, clarifying the financial goals you wish to achieve, establishing a workable budget, identifying insurance coverage that will ensure proper protection for you and your family, and developing a plan of action. While we do not make specific investment recommendations, we are aware of the tax and economic consequences of each opportunity available, and we will review them objectively, as independent professionals.

The financial disclosure form can be developed independently or coordinated with your asset inventory developed as part of your personal plan. No matter which you select, our approach will provide you with the precision of a computerized approach and the credibility of a large international accounting firm.

We have designed this program so that it is affordable for even the youngest appointee and comprehensive enough for the Presidential appointee with extensive private resources. We would be pleased to describe the programs in more detail. If you are interested, please return the enclosed card.

Very truly yours,

Robert Carleson  
Director of Government Relations



Member of Klynveld Main Goerdeler.